

16 December 2016

ASX Announcements
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

FOR IMMEDIATE RELEASE

Dear Sir/Madam,

Convergent Minerals Limited
(Subject to Deed of Company Arrangement)
ACN 120 909 953

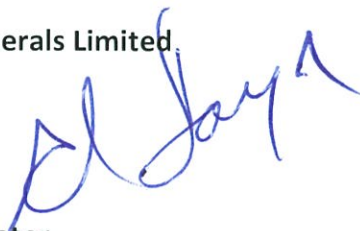
MARKET RELEASE – RESULTS OF 2015 ANNUAL GENERAL MEETING

In accordance with listing rule 3.13.2 and section 251AA of the Corporations Act, we advise details of the resolutions passed and the proxies received in respect of each resolution are summarised below.

Yours faithfully

Convergent Minerals Limited

Alan Hayes
Deed Administrator



As required by Section 251AA(2) of the Corporation Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda

| Resolution | Decided by Show of Hands (S) or Poll (P) | Total Number of Proxy Votes exercisable by proxies validly appointed | Proxy Votes in respect of which appointment specifics* | | | | | Poll Results (if applicable) | | |
|--|--|--|--|---------------|--------------------------|---------------|-----|------------------------------|----------|--|
| | | | Votes FOR | Votes AGAINST | Votes PROXY'S DISCRETION | Votes ABSTAIN | FOR | AGAINST | ABSTAIN* | |
| RESOLUTION 1: ADOPTION OF REMUNERATION REPORT | S | 59,184,745 | 49,980,859 | 222,220 | 8,981,666 | 545,000 | n/a | n/a | n/a | |
| RESOLUTION 2: RATIFICATION OF PRIOR SHARE ISSUE | S | 71,339,930 | 62,358,264 | 0 | 8,981,666 | 0 | n/a | n/a | n/a | |
| RESOLUTION 3: CONSOLIDATION OF CAPITAL | S | 94,673,263 | 85,664,931 | 26,666 | 8,981,666 | 0 | n/a | n/a | n/a | |
| RESOLUTION 4: ISSUE OF BCG LLC PLACEMENT SHARES AND BCG LLC PLACEMENT OPTIONS | S | 94,673,263 | 85,691,597 | 0 | 8,981,666 | 0 | n/a | n/a | n/a | |
| RESOLUTION 5: ISSUE OF BCG LLC PLACEMENT SHARES AND BCG LLC PLACEMENT OPTIONS TO BROUGHTON VALE HOLDINGS PTY LTD | S | 94,619,616 | 85,637,950 | 0 | 8,981,666 | 53,647 | n/a | n/a | n/a | |
| RESOLUTION 6: ELECTION OF MR. MITCHELL MCGEORGE AS A DIRECTOR | S | 94,673,263 | 85,691,597 | 0 | 8,981,666 | 0 | n/a | n/a | n/a | |
| RESOLUTION 7: ELECTION OF DR. SCOTT BROWNLAH AS A DIRECTOR | S | 94,673,263 | 85,691,597 | 0 | 8,981,666 | 0 | n/a | n/a | n/a | |
| RESOLUTION 8: ELECTION OF MR. JOHN READER AS A DIRECTOR | S | 94,673,263 | 85,691,597 | 0 | 8,981,666 | 0 | n/a | n/a | n/a | |
| RESOLUTION 9: ELECTION OF MR. VICK DUSIK AS A DIRECTOR | S | 94,673,263 | 85,691,597 | 0 | 8,981,666 | 0 | n/a | n/a | n/a | |
| RESOLUTION 10: CHANGE OF COMPANY NAME | S | 94,673,263 | 85,691,597 | 0 | 8,981,666 | 0 | n/a | n/a | n/a | |

* Proxy Votes do not include any votes that were revoked at the meeting