

14 October 2015

ASX Announcements
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

FOR IMMEDIATE RELEASE

Dear Sir/Madam,

Convergent Minerals Ltd
(Administrators Appointed)
A.C.N. 120 909 953 ("the Company")

MARKET RELEASE – MEETING OF CREDITORS AND REPORT TO CREDITORS

Alan Hayes and Christian Spowles of Hayes Advisory, the Joint & Several Administrators of the Company, advise that on 13 October 2015, notices were issued to all known creditors of the Company of a second meeting of creditors of the Company to be held, as follows:

Location: Level 11, 66 King Street
Sydney NSW 2000
Meeting date: 20 October 2015
Meeting time: 2:00PM

The notice was accompanied by a report from the Administrators pursuant to Section 439A of the Corporations Act 2001, a copy of which is attached.

Shareholders are asked to monitor ASX releases for further information.

Yours faithfully
Convergent Minerals Ltd

Alan Hayes
Joint & Several Administrator