

16 September 2015

ASX Announcements
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

FOR IMMEDIATE RELEASE

Dear Sir/Madam,

Convergent Minerals Ltd
(Administrators Appointed)
A.C.N. 120 909 953 ("the Company")

MARKET RELEASE – NOTICE OF FIRST MEETING OF CREDITORS

Christian Spowles and Alan Hayes of Hayes Advisory, the Joint & Several Administrators of the Company, advise that notices will be issued today to all known creditors of the Company of a first meeting of creditors of the Company to be held, as follows:

Location: Level 11, 66 King Street
Sydney NSW 2000

Meeting date: 24 September 2015

Meeting time: 11:00AM

Shareholders are asked to monitor ASX releases for further information.

Yours faithfully
Convergent Minerals Ltd

Christian Spowles
Joint & Several Administrator